

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

September 9, 2002

REGISTRATION NO.: 24225 BOOK: 86 PAGE: 002
BONDS ISSUED BY: DeSoto School District #73
AMOUNT OF ISSUE: \$1,820,000.00 COUNTY: of Jefferson
DATE OF ISSUE: September 10, 2002 MONTH OF MATURITY: March
PURPOSE OF BONDS: Providing funds for the redemption in advance of their maturity of
\$1,820,000 principal amount of the District's General Obligation Bonds,
Series 1995 and to pay the cost of issuance thereof

Rate of Interest	Amount	Maturity
1.850%	\$ 100,000.00	03/01/2003
2.200%	400,000.00	03/01/2004
2.600%	400,000.00	03/01/2005
2.700%	400,000.00	03/01/2006
3.000%	400,000.00	03/01/2007
3.200%	120,000.00	03/01/2008

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2005 may be redeemed on and after
March 1, 2004 without premium.
BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri
ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri
PURCHASE PRICE: \$1,798,840.00
INTEREST RATE: 3.1865%
ASSESSED VALUATION: Not applicable
INDEBTEDNESS: (Including this issue) Not applicable
NOTICE OF ELECTION: Not applicable
DATE OF ELECTION: Not applicable
ELECTION RESULTS: Not applicable
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable